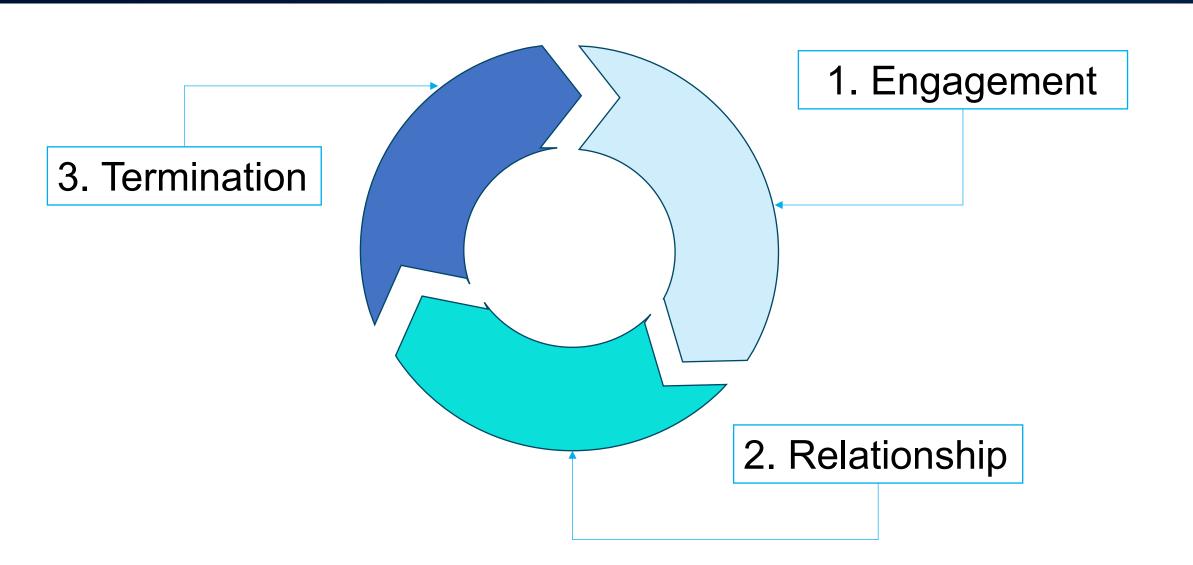
# Tips, Tricks & Traps in Managing Employees

Jamie Wells, Partner Mills Oakley Lawyers



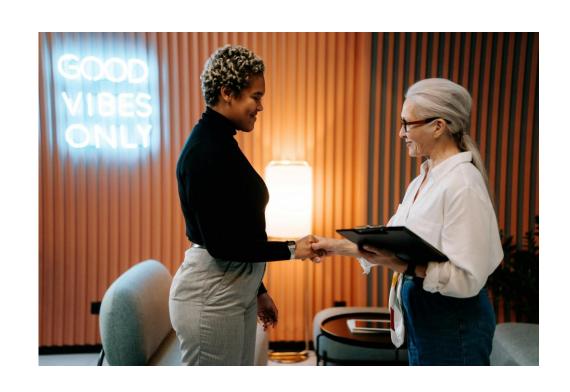


# Lifecycle





# 1. Engagement



- Status
- Contract
- Policy



# Status



- Employee or Contractor
- Casual or Permanent
- Part-timers
- High income employees



# Employee



# High Court clarity:

- Personnel Contracting
- Jamsek
- What does the contract say?
- Has the contract been varied?
- Is the contract a sham?

# Totality confusion restored

- Section 15AA
- Regard must be had not only to the terms of the contract, but also to other factors including how the contract is performed



# Casuals



# High Court clarity

- Rossato
- Absence of firm advance commitment
- What does the contract say?
- Has the contract been varied?

# Totality confusion restored

- Section 15A
- Firm advance commitment may be inferred from conduct after entering into the contract or from how the contract is performed



# Part-time: Clubs Award



### Clause 10.4

Must agree in writing on the number of guaranteed hours, the days of the week, and the hours on those days

### Clause 10.5

- Any change to guaranteed hours requires written consent
- Short or long term change?
- Administrative challenges



# High Income Employees



- \$183,100 guaranteed remuneration
- Excluded from unfair dismissal unless Award or EA covered
  - Primary purpose test
- Still not excluded from Award operation, unless a guarantee of annual earnings
- Guarantee of annual earnings
  - Contract sufficient guarantee
  - Query about standing guarantee
  - Also must notify employee that Award will not apply
  - Confusion if coverage is not conceded back a horse?



# Contract



- Award/EA content rarely enough for one on one expectations
- Notice if there is one clause you include…
- Compliance with directions (policy)
- Suspension/stand down rights
- Scope of role/flexibility
- Right to information, e.g. health information
- Confidential information & IP



# Policy



- Granularity beyond contracts
- Basis of giving a direction
- Careful language
  - Express contractual exclusion
  - Express reference to flexibility in operation
  - Express right to amend, vary or replace
  - Source of disciplinary conduct



# 2. Relationship



- Custom & practice
- Equality of treatment
- Right to disconnect
- III/injured employees
- Investigations



# **Custom & Practice**



# Not merely doing something repeatedly

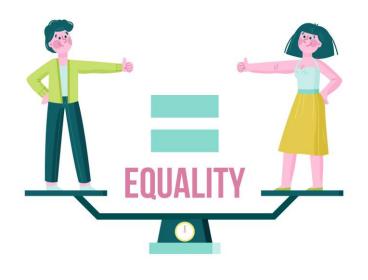
- Temporary work arrangement
- Unilateral changes at employee initiation

# Species of waiver

- Requires knowledge and acquiescence by employer
- Knowledge and passage of time not necessarily enough
- Must be genuine reset based on the ongoing status quo



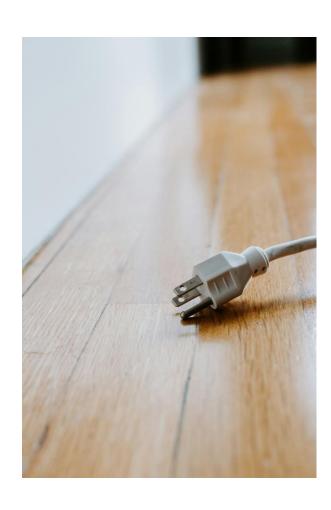
# **Equality of Treatment**



- "Everyone is doin' it"
- Are they really?
- Does the employer know about it?
- Species of estoppel
  - Knowledge and acquiescence
  - Employee effectively led by the employer to assume certain conduct is not (if it ever was) improper
- Two to tango scenarios
  - Are the circumstances truly indistinguishable?
  - Fighting at work



# Right to disconnect



- Not a ban on making contact after hours
- The right is to ignore contact outside hours unless it would be unreasonable
- No disciplinary action can be taken if right properly exercised (adverse action)
- Another one for the contract
- Clause 15A Clubs Award
  - Right to disconnect affirmed
  - Excluding emergency roster change (clause 16.3) or call back (clause 23)



# Ill/Injured Employees



- Could do a whole conference on this topic
- 2 topics of interest
  - Can you manage an employee while on extended sick leave? Are sick leave certificates capable of challenge?
    - Essendon Football Club learning
    - > IMEs
    - Scope of certificate
  - When is the employee no longer temporarily ill or injured – 'for the duration of the absence'?



# Investigations



- Most overdone institution in modern workplace management
- What is an investigation anyway?
- When would you commence an external investigation?
  - Skillset
  - Resourcing
- External versus Independent
- Conflicts



# 3. Termination



- Fairness
- Lawyers, unions, support persons
- Redundancy selection and redeployment
- General protections
- Casuals



# Fairness



# Opportunity to respond

- Only an opportunity
- Must be reasonable
- > Relates to the reason, not the evidence
- Useful for the employer as well; dishonesty as a valid reason
- Bias
- Sick Leave as a life buoy



# Lawyers, Unions, Support Persons



- Subject to EA or Award, no right to be represented
- Clause 34 Clubs Award dispute resolution; Clause 31A – Clubs Award – Delegate rights
- Factor in assessing unfairness whether allowed to have a support person - if requested
- Applies only to discussions "relating to dismissal"



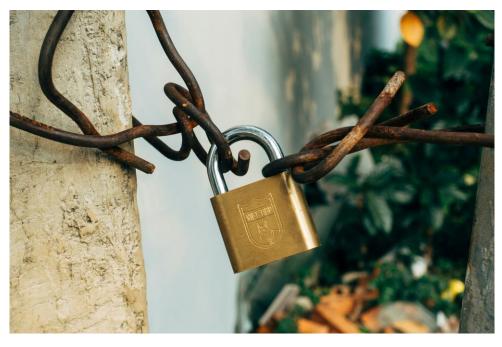
# Redundancy



- Provided not discriminatory, selection not reviewable
- Careful of a void
- Redeployment
  - Associated entities
  - Within the employer's 'enterprise'



# General Protections



- Never too early to get ahead of a workplace right
  - Sequences are irresistible
  - The worst employees seem to exercise the most workplace rights
- Always set up a reason
  - High income earners
  - Redundancies
- Whose decision? Veto or recommendation?



# Casuals



### Short term casuals – excludes:

- "Regular" casuals employed on a regular and systemic basis
- Reasonable expectation of continuing employment

### Reduction of hours

- Balgowan v City of Sydney
- Compare changed hours with intent not to offer any hours
- Adverse action?



### CONTACT US

### **MELBOURNE**

Level 6 530 Collins Street Melbourne VIC 3000

T: +61 3 9670 9111 F: +61 3 9605 0933

### **CANBERRA**

Level 1 121 Marcus Clarke Street Canberra ACT 2601 T: +61 2 6196 5200

F: +61 2 6196 5298

### SYDNEY

Level 7 151 Clarence Street Sydney NSW 2000 T: +61 2 8289 5800

F: +61 2 9247 1315

### **PERTH**

Level 24 240 St Georges Terrace Perth WA 6000 T: +61 8 6167 9800

F: +61 8 6167 9898

### **BRISBANE**

Level 23 66 Eagle Street Brisbane QLD 4000 T: +61 7 3228 0400

F: +61 7 3012 8777

### **ADELAIDE**

Level 8
91 King William Street
Adelaide SA 5000
T: +61 8 8330 2900

F: +61 3 9605 0933

### <u>Disclaimer</u>

This PowerPoint presentation is intended to provide only a limited analysis of the subject matter covered. It does not purport to be comprehensive, or to provide legal advice. Any views or opinions expressed are the views or opinions of the presenter, and not those of Mills Oakley as a Firm. Readers should satisfy themselves as to the correctness, relevance and applicability of any of its content, and should not act on any of it in respect of any specific problem or generally without first obtaining their own independent professional legal advice.